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CATLIN GROUP LIMITED

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THOS CRAFFFEE AND TO COMPORATE SELECTION OF

Cumberland House, 6th Floor, 1 Victoria Street, Hamilton, Bermuda HM 11

> P.O. Box HM 1287 Hamilton HMFX Bermuda

Telephone (441) 296-0060 Fax (441) 296-6016 www.catlin.com



14 November 2006

SUPPL

US Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance Mail Stop 3-2 450 Fifth Street, NW Washington, DC 20549 USA

PROCESSED

Re: Catlin Group Limited, Rule 12g3-2(b) Exemption, File No. 82-34808

ROUS ES VON

IHOMSON FINANCIAL

To whom it may concern:

Please find enclosed information and/or documents furnished on behalf of Catlin Group Limited, Rule 12g3-2(b) File No. 82-34808, submitted pursuant to paragraph (b)(1)(iii) of Rule 12g3-2, which information shall not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the US Securities Exchange Act of 1934.

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Yours faithfully,

Pramila Bharj

Enc.

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Print

REG-Cazenove EPT Disclosure Released: 07/11/2006

2006 NOV 27 P 12: 41:

Ordinary US\$ 0.01c

CORPORATE FALLS

RNS Number: 6629L

Cazenove

07 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Cazenove

Company dealt in Catlin Group Limited

Class of relevant security to which the dealings being disclosed relate (Note 1)

Date of dealing 6th November 2006

2. DEALINGS (Note 2)

(a) Purchases and sales

Total number of securities Highest price paid Lowest price paid

(Note 3) purchased (Note 3)

1,106,254 £5.1825p £5.0675p

Total number of securities Highest price received Lowest price received

sold (Note 3) (Note 3)

1,106,253 £5.1825p £5.0675p

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 3) (Note 4) (Note 5)

(c)	Options tra	nsactions in r	espect of	existing secur	ities	
(i)	Writing, s	elling, purcha	sing or va	rying		
Product name,e.g call option	Writing, selling, purchasing, varying etc	Number of securities to which the option relates (Note 5)	-	Type, e.g. American, European etc.	Expiry date	Option moneypaid/ received per unit (Note 3)
423	Posterior					
(ii)	Exercising					
Product n call opti		umber of secur	ities	Exercis (Note 3	_	per unit
3.	OTHER INFOR	MATION				
Agreement	s, arrangemen	ts or understa	ndings rel	ating to optio	ns or de	rivatives
disclosin securitie rights or	g and any oth s under any o future acqui	reement, arran er person rela ption referred sition or disp on this form	ting to th to on thi osal of an	e voting right s form or rela y relevant sec	s of any ting to urities	relevant the voting to which any
•••••						
Date of d	isclosure			7th Novemb	er 2006	
Contact n	ame			Barry Page		

Telephone number 0207 155 5907

Name of offeree/offeror with which connected Catlin Group Limited

Nature of connection (Note 6) Cazenove are broker to Catlin Group Limited

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

 $$\operatorname{This}$ information is provided by RNS The company news service from the London Stock Exchange

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<u>Print</u>

REG-UBS AG (EPT) EPT Disclosure Released: 08/11/2006

四级约尼20 CONTRACTOR OF

RNS Number: 7420L UBS AG (EPT) 08 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing

UBS AG London Branch CATLIN GROUP Ltd COMS SHS \$0.01

07 NOVEMBER 2006

- 2. DEALINGS (Note 2)
- Purchases and sales (a)

Total number of securities Highest price paid purchased (Note 3)

Lowest price paid (Note 3)

79,274

5.225 GBP

5.20 GBP

sold

(Note 3)

Total number of securities Highest price received Lowest price received (Note 3)

230,762

5.2048 GBP

5.1901 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD

Long/short (Note 4)

Number of securities Price per unit (Note 5)

(Note 3)

CFD

SHORT

115,213

5.1900999 GBP

(c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Exercise Type, e.g. Product Writing, Number of Expiry Option name, e.g selling, securities to price American, date moneypaid/ call purchasing, which the European etc. received per unit option varying etc option relates (Note (Note 3) (ii) Exercising Product name, e.g. Number of securities Exercise price per unit call option (Note 3) 3. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure
Contact name
Telephone number
Name of offeree/offeror with which
connected
Nature of connection (Note 6)

08 NOVEMBER 2006 NIMISHA SACHDEV 020 7568 9289 CATLIN GROUP Ltd

CONNECTED ADVISER

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

END

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Catlin Group

REG-Citigroup GM UK Eqty EPT Disclosure Released: 08/11/2006

RNS Number: 7289L

Citigroup Global Markets UK EqtyLtd

08 November 2006

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader

Company dealt in Class of relevant security to which the

dealings being disclosed relate (Note 1)

Date of dealing

Citigroup Global Markets UK Equity Limited

Catlin Group Limited

Ord/Equity

07 November 2006

- 2. DEALINGS (Note 2)
- Purchases and sales (a)

Total number of securities purchased Highest price paid (Note 3) Lowest price

GBP 5.1900 11,132 GBP 5.1900

Total number of securities sold Highest price received (Note 3) Lowest price

1,680 GBP 5.1800 GBP 5.1800

(b) Derivatives transactions (other than options) Number of securities (Note 5) Product name, Long/short (Note 4) Price e.g. CFD Options transactions in respect of existing securities (c) (i) Writing, selling, purchasing or varying Product name, Writing, selling, Number of securities Exercise Type, e.g. purchasing, to which the option American, relates (Note 5) e.g. call option varying etc. price European etc. (ii) Exercising Product name, e.g. call option Number of securities Exercise pric 3. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing to the voting rights of any relevant securities under any option referred to on this form rights or future acquisition or disposal of any relevant securities to which any derivative referenced. If none, this should be stated.

Date of disclosure 08 November 2006

Contact name Neil Kober

Telephone number 020 7508 9050

Name of offeree/offeror with which connected Wellington Underwriting

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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REG-Cazenove EPT Disclosure Released: 08/11/2006

RNS Number: 7374L

Cazenove

08 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader

Cazenove

Company dealt in

Catlin Group Limited

Class of relevant security to which the

dealings being disclosed relate (Note 1)

Ordinary US\$ 0.01c

Date of dealing

7th November 2006

- 2. DEALINGS (Note 2)
- (a) Purchases and sales

Total number of securities purchased

(Note 3)

Highest price paid Lowest price paid

(Note 3)

585,979

£5.224483p

£5.1925p

Total number of securities Highest price received Lowest price received

(Note 3)

(Note 3)

585,729

sold

£5.225p

£5.19p

Derivatives transactions (other than options)

Product name, e.g. CFD

Long/short (Note 4)

(Note 5)

Number of securities Price per unit

(Note 3)

(c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Exercise Type, e.g. Product Writing, Number of Expiry Option name, e.g selling, securities to price American, date moneypaid/ call purchasing, which the European etc. received option varying etc option per unit relates (Note (Note 3) (ii) Exercising Product name, e.g. Number of securities Exercise price per unit call option (Note 3) OTHER INFORMATION 3. Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 6) 8th November 2006
Barry Page
0207 155 5907
Catlin Group Limited
Cazenove are broker to Catlin Group
Limited

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

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REG-UBS AG (EPT) EPT Disclosure Released: 08/11/2006

RNS Number: 7420L UBS AG (EPT) 08 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing

UBS AG London Branch CATLIN GROUP Ltd COMS SHS \$0.01

07 NOVEMBER 2006

2. DEALINGS (Note 2)

Purchases and sales

Total number of securities Highest price paid Lowest price paid purchased (Note 3) (Note 3)

> 79,274 5.225 GBP 5.20 GBP

Total number of securities Highest price received Lowest price received (Note 3) sold (Note 3)

> 5.2048 GBP 230,762 5.1901 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 4) (Note 5) (Note 3)

CFD SHORT 115,213 5.1900999 GBP

(c)	Options tra	nsactions in respec	t of existin	g securit	ies	
(i)	Writing, se	elling, purchasing	or varying			
Product name,e.g call option	Writing, selling, purchasing, varying etc	securities to price which the			xpiry Option ate moneypaid received per unit (Note 3)	11/
(ii)	Exercising					
Product na call option		umber of securities	i	Exercise (Note 3)	price per unit	
3.	OTHER INFOR	MATION				
Agreement	s, arrangemen	ts or understanding	s relating t	o options	or derivatives	
disclosing securities rights or	g and any othe s under any o future acqui	reement, arrangement er person relating ption referred to of sition or disposal on this form is re	to the voting this form of any relevant	ng rights or relati vant secur	of any relevant ng to the voting ities to which a	3

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 6)

08 NOVEMBER 2006 NIMISHA SACHDEV 020 7568 9289 CATLIN GROUP Ltd

CONNECTED ADVISER

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at ${\tt www.thetakeoverpanel.org.uk}$

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REG-UBS AG (EPT) EPT Disclosure

Released: 08/11/2006

2005 HOV 27 P 12: 11 FIRE OF WITTERS AND TOWN

RNS Number: 7428L UBS AG (EPT) 08 November 2006

FORM 38.5(b)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITHOUT RECOGNISED INTERMEDIARY STATUS, OR WITH RI STATUS

BUT NOT DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(b) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing

UBS AG London Branch CATLIN GROUP Ltd COMS SHS \$0.01

7 NOVEMBER 2006

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 2)

(1) Relevant securities(2) Derivatives (other than	Long Number 7,514	(%) 0.00%	Short Number 174,500	(%) 0.11%
options)				
(3) Options and agreements to				
purchase/sell				
Total	7,514	0.00%	174,500	0.11%

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 2)

Class of relevant security: Long Short Number Number (₺) (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note 2)
Class of relevant security: Details

3. DEALINGS (Note 3)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 4)
SALE	14352	519 Pence
ŞALE	2000	519
SALE	700	519
SALE	1251	519
SALE	700	519
SALE	997	519
SALE	8303	519
SALE	400	519
SALE	1297	519
SALE	8703	519
SALE	400	519
SALE	10000	519
SALE	897	519
SALE	9103	519
SALE	4000	519
SALE	4000	519
SALE	2000	519
SALE	897	519
SALE	542	520
SALE	1500	520
SALE	1600	520
SALE	1358	520
SALE	3642	520
SALE	1358	520
SALE	3642	520
SALE	100	520
SALE	1258	520
SALE	3742	520
SALE	1258	520
SALE	4321	520
SALE	1679	520
SALE	3321	520
SALE	5000	520
SALE	1679	520
SALE	5000	520
SALE	100	520
SALE	4900	520
SALE	100	520
SALE	3200	520
SALE	5000	520
SALE	1700	520
SALE	3300	520
SALE	5000	520
SALE	1700	520
PURCHASE	322	522.5
PURCHASE	2865	522.5
PURCHASE	662	522.5
PURCHASE	2203	522.5
PURCHASE	1462	522.5
(h) Dawi		
	ctions (other than options)	Defense and
CFD c.g Long/snort	(Note 5) Number of securities (Note 6)	Price per unit (Note 4)
OLD .	(NOTE 0)	(NOTE 4)

(c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Number of Product Exercise Type, e.g. Expiry Option Writing, name, e.g. selling, securities price American, date money paid/ received per call purchasing, to which European varying etc the option unit (Note 4) option etc. relates (Note 6) (ii) Exercising Product name, e.g. call Number of securities Exercise price per unit option (Note 4) (d) Other dealings (including new securities) (Note 3) Nature of transaction Details Price per unit (if applicable) (Note 7) 4. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 38.5(b) attached? (Note 8)

NO

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 9)

8 NOVEMBER 2006 NIMISHA SACHDEV 020 7568 9289 CATLIN GROUP PLC CONNECTED ADVISER

Notes

The Notes on Form 38.5(b) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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END

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REG-Legal&Gen Inv Mgmnt Rule 8.3- Catlin Group Released: 08/11/2006

RNS Number: 7593L

Legal & General Investment Mgmnt Ld

08 November 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

Legal & General Investment Management Lt

3.02%

Company dealt in

Date of dealing

Total

Catlin Group

Class of relevant security to which the dealings $\ \, \text{Ordinary Shares USD 0.01} \, \,$ being disclosed relate (Note 2)

07 November 2006

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number
(1) Relevant securities	4,954,635	3.02%	
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/			
sell			

4,954,635

(b) Interests and short positions in relevant securities of the company, other

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)

than the class dealt in (Note 3)

- (3) Options and agreements to purchase/sell Total
- (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit ()

Purchase 2,000 GBP 5.19

(b) Derivatives transactions (other than options)

Product name, Long/short (Note Number of securities Price per unit e.g. CFD 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name, e.g. selling, securities price American, date money paid/ to which European received call purchasing, varying etc. the option etc. per unit option relates (Note 5) (Note 7)

(ii) Exercising

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

.....

Is a Supplemental Form 8 attached? (Note 9)

08 November 2006

Contact name

Helen Lewis

NO

Telephone number

Date of disclosure

0207 528 6742

If a connected EFM, name of offeree/offeror with which connected $% \left(1\right) =\left(1\right) \left(1\right) +\left(1\right) \left(1\right) \left(1\right) +\left(1\right) \left(1\right)$

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

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REG-Fidelity Int Ltd Rule 8.3-Catlin Group Limited

Released: 08/11/2006

RNS Number:7677L

Fidelity International Ltd

08 November 2006

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

FMR CORP AND/OR ONE OR MORE OF ITS DIRECT

OR INDIRECT SUBSIDIARIES AND FIDELITY

INTERNATIONAL LIMITED AND/OR ONE OR MORE OF

ITS DIRECT AND INDIRECT SUBSIDIARIES.

Company dealt in

CATLIN GROUP LTD

Class of relevant security to which the dealings being disclosed relate

(Note 2)

ORDINARY SHARES

Date of dealing

7 NOVEMBER 2006

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (8) Number (%)

- (2) Derivatives (other than options)
- (3) Options and agreements to

purchase/sell

(1) Relevant securities

Total

16,207,278 (9.90%)

16,207,278 (9.90%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

Number

(శ)

(8)

(1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note 3) Class of relevant security: Details 3. DEALINGS (Note 4) (a) Purchases and sales Number of securities Purchase/sale Price per unit (Note 5) SELL 6,000 5.2020 GBP/SHARE (b) Derivatives transactions (other than options) Long/short Product Number of Price per (Note 6) name, e.g. securities unit (Note 5) CFD (Note 7) (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Product Writing, Number of Exercise Expiry Option Type, name, e.g. selling, securities price date money e.g. paid/ call purchasing, to which American, varying option the option European received etc. relates etc. per unit (Note 7) (Note 5) (ii) Exercising Product name, Number of Exercise price per unit e.g. call option securities (Note 5) (d) Other dealings (including new securities) (Note 4)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

08 NOVEMBER 2006

Contact name

TERESA GARRY

Telephone number

01737 837092

If a connected EFM, name of offeree /offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Catlin Group

REG-Citigroup GM UK Eqty EPT Disclosure Amendment

Released: 09/11/2006

RNS Number:8048L

Citigroup Global Markets UK EqtyLtd

09 November 2006

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

Amendment

1. KEY INFORMATION

Name of exempt principal trader

Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1)

Date of dealing

Citigroup Global Markets UK Equity Limited

Catlin Group Limited Ord/Equity

07 November 2006

- 2. DEALINGS (Note 2)
- (a) Purchases and sales

Total number of securities purchased Highest price paid (Note 3) Lowest price

11,132 GBP 5.1900 GBP 5.1900

Total number of securities sold Highest price received (Note 3) Lowest price

19,685 GBP 5.1800 GBP 5.1800

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 4) Number of securities (Note 5) Price

e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, Writing, selling, Number of securities Exercise Type, e.g. I purchasing, to which the option American, e.g. call option varying etc. relates (Note 5) price European etc.

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing to the voting rights of any relevant securities under any option referred to on this form rights or future acquisition or disposal of any relevant securities to which any derivative referenced. If none, this should be stated.

Date of disclosure

09 November 2006

Contact name

Neil Kober

Telephone number

020 7508 9050

Name of offeree/offeror with which connected	Wellington Underwriting
Nature of connection (Note 6)	Corporate Broker
Notes	

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at

This information is provided by RNS
The company news service from the London Stock Exchange

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www.thetakeoverpanel.org.uk

<u>Print</u>

REG-Cazenove EPT Disclosure Released: 09/11/2006

RNS Number:8195L

Cazenove

09 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing

Cazenove Catlin Group Limited Ordinary US\$ 0.01c

8th November 2006

- 2. DEALINGS (Note 2)
- Purchases and sales

Total number of securities purchased

Highest price paid Lowest price paid (Note 3)

(Note 3)

1,129,973

£5.2675p

£5.24p

Total number of securities Highest price received Lowest price received sold

(Note 3)

(Note 3)

1,130,224

£5.265p

£5.225p

Derivatives transactions (other than options)

Product name, e.g. CFD

Long/short (Note 4)

Number of securities Price per unit (Note 5)

(Note 3)

(c)	Options tra	nsactions in respect o	f existing securit	ies
(i)	Writing, s	elling, purchasing or	varying	
Product name,e.g call option	Writing, selling, purchasing, varying etc			Expiry Option Hate moneypaid/ received per unit (Note 3)
(ii)	Exercising			
Product n		umber of securities	Exercise (Note 3)	price per unit
3.	OTHER INFOR	MATION		
Agreement	s, arrangemen	ts or understandings r	elating to options	or derivatives
disclosin securitie rights or	g and any oth s under any o future acqui	reement, arrangement o er person relating to ption referred to on t sition or disposal of on this form is refer	the voting rights his form or relati any relevant secur	of any relevant ng to the voting rities to which any
				• • • • • • • • • • • • • • • • • • • •

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 6) 9th November 2006
Barry Page
0207 155 5907
Catlin Group Limited
Cazenove are broker to Catlin Group
Limited

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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END

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REPENIED

Print

REG-UBS AG (EPT) EPT Disclosure Released: 09/11/2006 2806 HOV 27 P 12: 17

RNS Number:8249L

CONCERNATE AND A SECOND CONTRACTOR OF THE SECO

RNS Number:8249L UBS AG (EPT) 09 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing UBS AG London Branch CATLIN GROUP Ltd COMS SHS \$0.01

08 NOVEMBER 2006

- 2. DEALINGS (Note 2)
- (a) Purchases and sales

Total number of securities Highest price paid Lowest price paid purchased (Note 3) (Note 3)

245 5.2250 GBP 5.2500 GBP

Total number of securities Highest price received Lowest price received sold (Note 3)

170,000 5.2597 GBP 5.2597 GBP

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 4) (Note 5) (Note 3)

CFD SHORT 170,000 5.2597 GBP

(C)	Options tra	nsactions in r	espect or	existing secur	ities	
(i)	Writing, s	elling, purcha	sing or va	rying		
Product name, e.g call option	Writing, selling, purchasing, varying etc	Number of securities to which the option relates (Note 5)	-	Type, e.g. American, European etc.	date	Option moneypaid/ received per unit (Note 3)
(ii)	Exercising					
Product n call opti		umber of secur	rities	Exercis (Note 3		per unit
3.	OTHER INFOR	MATION				
Agreement	s, arrangemen	ts or understa	andings rel	ating to optio	ons or de	rivatives
disclosin securitie rights or	ig and any oth s under any c future acqui	er person rela ption referred sition or disp	ating to the d to on thit posal of an	understanding ne voting right s form or rela ny relevant sec nced. If none,	s of any ting to urities	relevant the voting to which any
		•••••				•••••
• • • • • • • •	• • • • • • • • • • • • • • • • • • • •	•••••				

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 6)

09 NOVEMBER 2006 JOSEPH EVANS 020 7567 8286 CATLIN GROUP Ltd

CONNECTED ADVISER

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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END

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REG-UBS AG (EPT) EPT Disclosure Released: 09/11/2006

2005 NOV 27 F P: 17 CORTORATURE

RNS Number:8257L UBS AG (EPT) 09 November 2006

FORM 38.5(b)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS WITHOUT RECOGNISED INTERMEDIARY STATUS, OR WITH RI STATUS

BUT NOT DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(b) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing

UBS AG London Branch CATLIN GROUP Ltd COMS SHS \$0.01

08 NOVEMBER 2006

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 2)

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	0	0.00%	193,838	0.12%
(2) Derivatives (other than			,	
options)				
(3) Options and agreements to				
purchase/sell				
Total	0	0.00%	193,838	0.12%

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 2)

Class of relevant security:

Long

Number (%)

Number

(%)

(1) Relevant securities

- (2) Derivatives (other than
- options)
- (3) Options and agreements to purchase/sell

Rights to subscribe (Note 2) (c) Class of relevant security: Details

- 3. DEALINGS (Note 3)
- (a) Purchases and sales

Purchase/sale	Number of se	ecurities Price per unit (Note 4)
SALE	763	523.25 GBP
SALE	4797	523.25
PURCHASE	1400	523
PURCHASE	528	524.25
PURCHASE	2745	525.75
PURCHASE	3169	525.75
PURCHASE	3131	525.75
PURCHASE	22	525.75
PURCHASE	129	525.75
PURCHASE	3281	523
PURCHASE	879	523
PURCHASE	400	522.75
PURCHASE	850	522.75
PURCHASE	850	522.75

- Derivatives transactions (other than options) (b) Product name, e.g Long/short (Note 5) Number of securities Price per unit CFD (Note 6) (Note 4)
- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc	relates	Type, e.g. American, European etc.	 Option money paid/ received per unit (Note 4)
		(Note 6)		

(ii) Exercising

Product name, e.g. call Number of securities Exercise price per unit option

Other dealings (including new securities) (Note 3)

Nature of transaction Details Price per unit (if applicable) (Note 7)

OTHER INFORMATION 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 38.5(b) attached? (Note 8)

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected CATLIN GROUP PLC Nature of connection (Note 9)

09 NOVEMBER 2006 JOSEPH EVANS 020 7567 8286 CONNECTED ADVISER

Notes

The Notes on Form 38.5(b) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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END

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Catlin Group

Print

REG-Cazenove EPT Disclosure Released: 10/11/2006

RNS Number:8785L

Cazenove

10 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS
WITH RECOGNISED INTERMEDIARY STATUS
DEALING IN A CLIENT-SERVING CAPACITY
(Rule 38.5(a) of the Takeover Code)

Ordinary US\$ 0.01c

9th November 2006

1. KEY INFORMATION

Name of exempt principal trader Cazenove

Company dealt in Catlin Group Limited

Class of relevant security to which the dealings being disclosed relate (Note 1)

- -

2. DEALINGS (Note 2)

Date of dealing

(a) Purchases and sales

Total number of securities Highest price paid Lowest price paid purchased (Note 3) (Note 3)

542,000 £1.13p £1.13p

Total number of securities Highest price received Lowest price received sold (Note 3)

542,000 £1.13p £1.13p

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 4) (Note 5) (Note 3)

(c)	Options tra	nsactions in respect o	f existing secur	ities	
(i)	Writing, s	elling, purchasing or	varying		
Product name, e.g call option	Writing, selling, purchasing, varying etc		e Type, e.g. American, European etc.	r	ption oneypaid/ eceived er unit Note 3)
(ii)	Exercising				
Product n		umber of securities	Exercis (Note 3	e price pe	r unit
3.	OTHER INFOR	MATION			
Agreement	s, arrangemen	ts or understandings r	elating to optio	ns or deri	vatives
disclosin securitie rights or	g and any oth s under any o future acqui	reement, arrangement o er person relating to ption referred to on t sition or disposal of on this form is refer	the voting right his form or rela any relevant sec	s of any r ting to th urities to	elevant e voting which any
• • • • • • • •					• • • • • • • • •

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 6)

10th November 2006 Barry Page 0207 155 5907 Catlin Group Limited Cazenove are broker to Catlin Group Limited

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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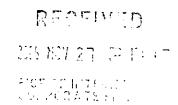
Catlin Group

REG-Citigroup GM UK Eqty EPT Disclosure Released: 10/11/2006

RNS Number:8961L

Citigroup Global Markets UK EqtyLtd

10 November 2006



DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader

Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1)

Date of dealing

Citigroup Global Markets UK Equity Limited

Catlin Group Limited Ord/Equity

09 November 2006

- 2. DEALINGS (Note 2)
- (a) Purchases and sales

Total number of securities purchased Highest price paid (Note 3) Lowest price

28,781 GBP 5.2050 GBP 5.2600

Total number of securities sold Highest price received (Note 3) Lowest price

28,192 GBP 5.2450 GBP 5.1975

(b) Derivatives transactions (other than options) Long/short (Note 4) Number of securities (Note 5) Price Product name, e.g. CFD (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Product name, Writing, selling, Number of securities Exercise Type, e.g. Ŧ purchasing, to which the option American, relates (Note 5) price European etc. e.g. call option varying etc. (ii) Exercising Product name, e.g. call option Number of securities Exercise pric З. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing to the voting rights of any relevant securities under any option referred to on this form rights or future acquisition or disposal of any relevant securities to which any derivative referenced. If none, this should be stated.

Date of disclosure

10 November 2006

Contact name

Nicola Hall

Telephone number

020 7508 6826

Name of offeree/offeror with which connected

Wellington Underwriting

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Print

REG-UBS AG (EPT) EPT Disclosure Released: 10/11/2006

RNS Number:8981L UBS AG (EPT) 10 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

KEY INFORMATION 1.

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing

UBS AG London Branch CATLIN GROUP Ltd COMS SHS \$0.01

09 NOVEMBER 2006

- DEALINGS (Note 2) 2.
- Purchases and sales (a)

Total number of securities Highest price paid purchased

(Note 3)

Lowest price paid (Note 3)

227,244

5.2500 GBP

5.2025 GBP

Total number of securities Highest price received Lowest price received sold

(Note 3)

(Note 3)

373.894

5.2467 GBP

5.218714 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD

Long/short (Note 4)

Number of securities Price per unit (Note 5)

(Note 3)

(c)	Options tra	nsactions in respect of	existing secur	ities	
(i)	Writing, s	elling, purchasing or v	arying		
Product name, e.g call option	Writing, selling, purchasing, varying etc	Number of Exercise securities to price which the option relates (Note 5)	Type, e.g. American, European etc.	date	Option moneypaid/ received per unit (Note 3)
(ii)	Exercising				
Product n call opti		umber of securities	Exercis (Note 3	-	per unit
3.	OTHER INFOR	MATION			
Agreement	s, arrangemen	ts or understandings re	lating to optio	ns or de	rivatives
disclosing securities rights or	g and any oth s under any o future acqui	reement, arrangement or er person relating to t ption referred to on th sition or disposal of a on this form is refere	he voting right is form or rela ny relevant sec	s of any ting to urities	relevant the voting to which an
					•••••
•••••					

Date of disclosure Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 6) 10 NOVEMBER 2006 JOSEPH EVANS 020 7567 8286 CATLIN GROUP Ltd

CONNECTED ADVISER

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Catlin Group

REG-Standard Life Inv. Rule 8.3- Catlin Group Released: 10/11/2006

RNS Number: 9154L

Standard Life Investments

10 November 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the City Code on Takeovers and Mergers)

1. KEY INFORMATION

Name of person dealing (Note 1) Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 2) Date of dealing

Standard Life Investments Catlin Group Limited Common Stock USD0.01

09/11/06

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security de

Long Number (%) (1) Relevant securities 5,988,956 3.66 (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total 5,988,956 3.66

(b) Interests and short positions in relevant securities of the company, other than the c:

Class of relevant security:

Long Sì Number (%) Nι

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total
- (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note

16,838 GBP 5.211665 Sale

(b) Derivatives transactions (other than options)

Product name, e.g. Long/short (Note 6) Number of securities (Note 7) Price per CFD

Options transactions in respect of existing securities

Writing, selling, purchasing or varying (i)

Writing, Product name, e.g. Number of Exercise Type, e.g. Expiry call option selling, securities to which price American, date purchasing, the option relates European etc. varying etc. (Note 7)

(ii) Exercising

Exercise price pe Product name, e.g. call option Number of securities

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (:

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting

rights or future acquisition or disposal of any relevant secur derivative referred to on this form is referenced. If none, to stated.	
None	
Is a Supplemental Form 8 attached? (Note 9) NO	
Date of disclosure Contact name	10/11/06 Robbie Storrie
Telephone number If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)	0131-524-2804
Notes	
The Notes on Form 8.3 can be viewed on the Takeover Panel's we www.thetakeoverpanel.org.uk	bsite at
This information is provided by RNS The company news service from the London Stock Exc END RETBMBITMMABBTF	hange

REG-Fidelity Int Ltd Rule 8.3- Catlin Group PLC Released: 10/11/2006

RNS Number: 9136L

Fidelity International Ltd

10 November 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

FMR CORP AND/OR ONE OR MORE OF ITS DIRECT OR INDIRECT SUBSIDIARIES AND FIDELITY INTERNATIONAL LIMITED AND/OR ONE OR MORE OF ITS DIRECT AND INDIRECT SUBSIDIARIES.

Company dealt in

CATLIN GROUP LTD

Class of relevant security to which the dealings being disclosed relate

(Note 2)

ORDINARY SHARES

Date of dealing

9 NOVEMBER 2006

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (

Number

(8)

(1) Relevant securities

16,749,278 (10.23%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

16,749,278 (10.23%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number

(४)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

 SELL
 8,300
 5.2575 GBP/SHARE

 BUY
 8,300
 5.2575 GBP/SHARE

 BUY
 542,000
 5.2350 GBP/SHARE

(b) Derivatives transactions (other than options)

Product Long/short Number of Price per name, e.g. (Note 6) securities unit (Note 5)

CFD (Note 7)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Expiry Option Type, name, e.g. selling, securities price e.q. date money purchasing, call to which American, paid/ option varying the option European received per unit etc. relates etc. (Note 5) (Note 7)

(ii) Exercising

Product name, Number of Exercise price per unit e.g. call option securities (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction Details Price per unit (Note 8) (if applicable) (Note 5)

Agreements.	arrangements	or	understandings	relating	to	options	or	derivatives

Full details of any agreement, arrangement or understanding between the person
disclosing and any other person relating to the voting rights of any relevant
securities under any option referred to on this form or relating to the voting
rights or future acquisition or disposal of any relevant securities to which any
derivative referred to on this form is referenced. If none, this should be
stated.

.....

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

10 NOVEMBER 2006

Contact name

TERESA GARRY

Telephone number

01737 837092

If a connected EFM, name of offeree

/offeror with which connected

N/A

If a connected EFM, state nature of connection (Note 10)

N/A

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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REG-UBS Global Asset Man Rule 8.3- Catlin Group PLC Released: 13/11/2006

2016 NOV 27 77 17: 1-CE CE RETER CO PODAT. HE

RNS Number: 9555L

UBS Global Asset Management (UK) Ltd

13 November 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

KEY INFORMATION 1.

Name of person dealing (Note 1)

UBS GLOBAL ASSET MANAGEMENT (UK) LTD

Company dealt in

CATLIN GROUP

Class of relevant security to which the dealings being disclosed relate (Note 2)

ORDINARY SHARE

Date of dealing

10-NOV-2006

- 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE
- Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%)

- (1) Relevant securities
- 4,217,861.00 2.5758%
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total 4,217,861.00 2.5758%

Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Short Number (%) Number

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

- DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

PURCHASE 12,268.00 520.65P

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Exercise Type, e.g. Expiry Option money Writing, Number of Product selling, securities American, date paid/ price name, received purchasing, to which European e.g. call varying etc. the option etc. per unit (Note 5) option relates (Note 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit call option (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction Details Price per unit (Note 8) (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure 13-NOV-2006

Contact name PANNA GOHIL

Telephone number 020 7901 5139

If a connected EFM, name of offeree/offeror with which connected

CATLIN GROUP

If a connected EFM, state nature of connection (Note 10) CONNECTED ADVISOR TO

THE ABOVE

NO

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Catlin Group

Print

REG-Cazenove EPT Disclosure Released: 13/11/2006

RNS Number:9660L

Cazenove

13 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

Ordinary US\$ 0.01c

13th November 2006

1. KEY INFORMATION

Name of exempt principal trader Cazenove

Company dealt in Catlin Group Limited

Class of relevant security to which the dealings being disclosed relate (Note 1)

2. DEALINGS (Note 2)

Date of dealing

(a) Purchases and sales

Total number of securities Highest price paid Lowest price paid purchased (Note 3) (Note 3)

150,193 £5.1692p

Total number of securities Highest price received Lowest price received sold (Note 3)

150,193 £5.195p £5.15p

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 4) (Note 5) (Note 3)

(c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying Product Writing, Number of Exercise Type, e.g. Expiry Option name, e.g selling, securities to price moneypaid/ American, date call purchasing, which the European etc. received option varying etc option per unit relates (Note (Note 3) 5) (ii) Exercising Product name, e.g. Number of securities Exercise price per unit call option (Note 3) 3. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Name of offeree/offeror with which connected Catlin Groundture of connection (Note 6) Cazenove are Limited

Date of disclosure

Telephone number

Contact name

13th November 2006
Ray Halcro
0207 155 5014
Catlin Group Limited
Cazenove are broker to Catlin Group
Limited

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Catlin Group

REG-Citigroup GM UK Eqty EPT Disclosure Released: 13/11/2006

RNS Number:9682L

Citigroup Global Markets UK EqtyLtd

13 November 2006

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader

Citigroup Global Markets UK Equity Limited

Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Catlin Group Limited Ord/Equity

Date of dealing

10 November 2006

- 2. DEALINGS (Note 2)
- (a) Purchases and sales

Total number of securities purchased Highest price paid (Note 3)

Lowest price

5,000

GBP 5.1500

GBP 5.1500

Total number of securities sold

Highest price received (Note 3)

Lowest price

GBP

GBP

(b) Derivatives transactions (other than options) Long/short (Note 4) Number of securities (Note 5) Pric∈ Product name, e.g. CFD Options transactions in respect of existing securities (c) (i) Writing, selling, purchasing or varying Product name, Writing, selling, Number of securities Exercise Type, e.g. purchasing, to which the option American, e.g. call option relates (Note 5) price European etc. varying etc. (ii) Exercising Product name, e.g. call option Number of securities Exercise prid 3. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing to the voting rights of any relevant securities under any option referred to on this form

rights or future acquisition or disposal of any relevant securities to which any derivative referenced. If none, this should be stated.

Date of disclosure 13 November 2006

Contact name Neil Kober

020 7508 9050 Telephone number

Name of offeree/offeror with which connected Wellington Underwriting Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

 $\hbox{ This information is provided by RNS } \\ \hbox{The company news service from the London Stock Exchange}$

END

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REG-UBS AG (EPT) EPT Disclosure Released: 13/11/2006

RNS Number: 9752L UBS AG (EPT) 13 November 2006

FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

KEY INFORMATION 1.

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing

UBS AG London Branch CATLIN GROUP Ltd COMS SHS \$0.01

10 NOVEMBER 2006

- 2. DEALINGS (Note 2)
- Purchases and sales

Total number of securities Highest price paid purchased

(Note 3)

Lowest price paid (Note 3)

820

5.1875 GBP

5.1500 GBP

Total number of securities Highest price received Lowest price received sold

(Note 3)

(Note 3)

48,647

5.2375 GBP

5.212092 GBP

(b) Derivatives transactions (other than options)

Product name, e.g. CFD

Long/short (Note 4)

Number of securities Price per unit (Note 5)

(Note 3)

(c)	Options tra	nsactions in respect of	existing secur	ities	
(i)	Writing, s	elling, purchasing or v	arying		
Product name,e.g call option	Writing, selling, purchasing, varying etc		Type, e.g. American, European etc.	Expiry Option date moneypaid/ received per unit (Note 3)	•
(ii)	Exercising				
Product n call opti		umber of securities	Exercis (Note 3	e price per unit)	
3.	OTHER INFOR	MATION			
Agreement	s, arrangemen	ts or understandings re	elating to optio	ns or derivatives	
disclosin securitie rights or	g and any oth s under any o future acqui	reement, arrangement or er person relating to t ption referred to on th sition or disposal of a on this form is refere	the voting right his form or rela any relevant sec	s of any relevant ting to the voting urities to which an	יַנ
	• • • • • • • • • • • • • • • • • • • •		••••••		

Date of disclosure
Contact name
Telephone number
Name of offeree/offeror with which
connected
Nature of connection (Note 6)

13 NOVEMBER 2006 JOSEPH EVANS 020 7567 8286 CATLIN GROUP Ltd

CONNECTED ADVISER

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

END

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REG-Morgan Stanley Inv Rule 8.3- Catlin Group Limite Released: 13/11/2006

RNS Number: 9871L

Morgan Stanley Inv Management Ltd

13 November 2006

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

KEY INFORMATION 1.

Name of person dealing (Note 1)

Morgan Stanley Investment Management

Limited

Company dealt in Class of relevant security to which the dealings

being disclosed relate (Note 2) Date of dealing

10th November 2006

Catlin Group Ltd

Ordinary shares

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%) 3,427,121 2.09

Number

(8)

(%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number

Short Number

(%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

Rights to subscribe (Note 3) (c)

Class of relevant security: Details

- DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Sale 17,022 5.2097

(b) Derivatives transactions (other than options)

Product name, Long/short (Note Number of securities Price per unit e.g. CFD 6) (Note 7) (Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Option Number of Product Writing, Exercise Type, e.g. Expiry name, e.g. selling, securities price American, date money paid/ to which European received call purchasing, option varying etc. the option etc. per unit (Note 5) relates (Note 7)

(ii) Exercising

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

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Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13th November 2006

Contact name

Tanya Ohadi

Telephone number

020 7425 9647

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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The company news service from the London Stock Exchange

END

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Catlin Group

REG-Citigroup GM UK Eqty EPT Disclosure

Released: 14/11/2006

RNS Number:0360M

Citigroup Global Markets UK EqtyLtd

14 November 2006

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader

Citigroup Global Markets UK Equity Limited

Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Catlin Group Limited

Ord/Equity

Date of dealing

13 November 2006

- 2. DEALINGS (Note 2)
- (a) Purchases and sales

Total number of securities purchased Highest price paid (Note 3) Lowest price

70,374 GBP 5.2100 GBP 5.1825

Total number of securities sold Highest price received (Note 3) Lowest price

43,501 GBP 5.2041 GBP 5.2041

(b) Derivatives transactions (other than options) Product name, Long/short (Note 4) Number of securities (Note 5) Price e.g. CFD Options transactions in respect of existing securities (c) (i) Writing, selling, purchasing or varying Product name, Writing, selling, Number of securities Exercise Type, e.g. purchasing, to which the option American, e.g. call option varying etc. relates (Note 5) price European etc. (ii) Exercising Product name, e.g. call option Number of securities Exercise price 3. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing to the voting rights of any relevant securities under any option referred to on this form rights or future acquisition or disposal of any relevant securities to which any derivative referenced. If none, this should be stated.

Date of disclosure 14 November 2006

Contact name Neil Kober

Telephone number 020 7508 9050

Name of offeree/offeror with which connected Wellington Underwriting

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Investor Relations

REG-Cazenove EPT Disclosure Released: 14/11/2006

RNS Number:0381M Cazenove 14 November 2006 RECTIVED

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FORM 38.5(a)

DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS

WITH RECOGNISED INTERMEDIARY STATUS

DEALING IN A CLIENT-SERVING CAPACITY

(Rule 38.5(a) of the Takeover Code)

1. KEY INFORMATION

Name of exempt principal trader Company dealt in Class of relevant security to which the dealings being disclosed relate (Note 1) Date of dealing Cazenove Catlin Group Limited Ordinary US\$ 0.01c

13th November 2006

- 2. DEALINGS (Note 2)
- (a) Purchases and sales

Total number of securities Highest price paid Lowest price paid purchased (Note 3) (Note 3)

144,132 £5.1925p £5.175p

Total number of securities Highest price received Lowest price received sold (Note 3)

144,132 £5.1975p £5.175p

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 4) (Note 5) (Note 3)

(i)	Writing, s	elling, purchas	ing or va	rying		
	Writing, selling, purchasing, varying etc			Type, e.g. American, European etc.	Expiry date	Option moneypaid/ received per unit (Note 3)
(ii)	Exercising					
Product n call opti		umber of securi	ties	Exercis (Note 3		per unit
3.	OTHER INFOR	MATION				
Agreement	s, arrangemen	ts or understand	dings rela	ating to optic	ns or de	rivatives
disclosin securitie rights or	g and any oth s under any o future acqui	reement, arranger person related ption referred sition or dispoon this form in	ing to the to on this sal of any	e voting right s form or rela y relevant sec	s of any ting to urities	relevant the voting to which any
			• • • • • • • •			
Date of d	isclosure			14th Nove	mber 200	6

Options transactions in respect of existing securities

(c)

Contact name Telephone number Name of offeree/offeror with which connected Nature of connection (Note 6) Jeffrey Dalton-Brown 0207 155 5017 Catlin Group Limited Cazenove are broker to Catlin Group Limited

Notes

The Notes on Form 38.5(a) can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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END

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